

Change of bank details form

This form should be used to notify Curtis Banks Ltd of a change to your nominated bank details. The form must be completed in full before any change will take effect.

1 Your details

Name	<input type="text"/>
Name of scheme	<input type="text"/>
Plan number	<input type="text"/>

2 Bank account details

Please enter your new bank account details below.

Bank or building society	<input type="text"/>		
Address	<input type="text"/>		
		Postcode	<input type="text"/>
Sort code	<input type="text"/>		
Account in the name(s) of	<input type="text"/>		
Account number	<input type="text"/>	Roll number	<input type="text"/>
Payment reference	<input type="text"/>		

Notes

As part of processing this request we will require a copy bank statement showing the new bank details, this must be dated within the last 3 months for a postal statement or 1 week for an online statement.

There may be additional details we need to confirm with you in relation to the new details before any changes can take effect, we will contact you or your nominated adviser in this regard.

- You can change your bank details at any time by completing a further Change of Bank Details form.
- Curtis Banks Ltd can only make pension payments to an account held solely or jointly in the name of the member.
- Any payments made to overseas bank accounts may incur additional bank charges.

3 Declaration

- I nominate my bank details to be amended to those shown above. I understand that all future benefit payments will be paid into this account and I will notify Curtis Banks Ltd immediately if my details change or this account is closed.

Print name	<input type="text"/>
Signature of investor	<input type="text"/>
Date	<input type="text"/> <input type="text"/> <input type="text"/>

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This document shall be governed by and construed in accordance with the laws of England & Wales. It is based on our current understanding of regulations and can be subject to change as tax laws and legislation over time.

Call charges will vary. We may monitor and record calls.

If you're contacting us by email, please remember not to send any personal, financial or banking information because email is not a secure method of communication.

Curtis Banks Ltd is the operator and administrator of the SIPP. Colston Trustees Limited is trustee of the SIPP
Curtis Banks Limited (registered number 6758825) and Colston Trustees Limited (registered number 6867955) are companies registered in England & Wales with their registered addresses at 3 Temple Quay, Bristol, BS1 6DZ. Curtis Banks Limited is authorised and regulated by the Financial Conduct Authority.
BANK CHANGE 0717

