

## IN SPECIE CONTRIBUTION DECLARATION

Name of Scheme	<input type="text"/>
Amount of contribution	£ <input type="text"/>
Person or company paying contribution	<input type="text"/>

### Declaration

**Curtis Banks PLC will rely on this declaration. You should read it carefully and if you do not understand any part of it, please ask us for further guidance.**

To be signed by the person or company paying the contribution:

- I/we commit to pay the above contribution to the above pension scheme and understand that this creates a legal binding debt between me/us and the pension scheme for the payment of the contribution.
- I/we understand that, should the asset we wish to transfer as payment of the contribution prove to be unacceptable, we will be required to pay the contribution by other means.
- I/we understand that, should the asset we wish to transfer prove to be of insufficient value to meet the contribution, we will be required to make a balancing payment to meet the shortfall.
- I/we understand that any tax relief payable on the contribution cannot be reclaimed until the transfer of the assets has been completed or the contribution fully paid by other means.
- I/we confirm that we have been given the opportunity to read and understand the Curtis Banks guidance notes on [In Specie Payments](#).

Signed	<input type="text"/>	Name	<input type="text"/>
		Date	<input type="text"/>
Signed	<input type="text"/>	Name	<input type="text"/>
		Date	<input type="text"/>

The member should sign this declaration for a personal contribution and 2 officers of the company should sign for a company contribution.

### Asset Details

Details of the proposed asset to be transferred	<input type="text"/>
Estimated value of asset	£ <input type="text"/>

If the asset is property or unquoted equities, a written independent valuation of the current open market value is needed and our [Property Questionnaire](#) or [Unquoted Equity Questionnaire](#) should be completed as appropriate.

**When completed, this form and any accompanying documents should be returned to Curtis Banks PLC, Colston Tower, Colston Street, Bristol BS1 4UX.**