

## SIPP TRANSFER FORM

**Please complete this form to request a transfer into your Curtis Banks SIPP.**

Your full name	<input type="text"/>
Name of the other pension arrangement	<input type="text"/>
Name of trustees/provider	<input type="text"/>
Address	<input type="text"/>
	Postcode
Contact name/number	<input type="text"/>
Policy/account number (if known)	<input type="text"/>

- I request Curtis Banks PLC to act on my behalf in applying for the transfer of my funds from the pension arrangement detailed above ("the other arrangement") to my Curtis Banks SIPP and I authorise the other arrangement to liaise with Curtis Banks PLC to complete the transfer.
- The Curtis Banks SIPP is a registered pension scheme with HMRC Pension Scheme Tax Reference 00740779RV.
- The Curtis Banks SIPP is able to accept protected rights and its ASCON number is A7001725E.
- In return for making this transfer, I indemnify the other arrangement against any liabilities resulting from the transfer and I accept that the transfer will be a full discharge of my liability under the other arrangement.
- The transfer will be used to provide benefits under the Curtis Banks SIPP, including protected rights where relevant, in accordance with the Rules of the SIPP.
- The Curtis Banks SIPP will comply with all relevant legislation governing receipt and application of the transfer.
- I am not bankrupt and there are no court orders affecting my pension arrangements.

**Signature**

**Name**

**Date**