

# CHALLENGE ACCEPTED WEBINAR SERIES

## LEARNING OBJECTIVES

APPROVED FOR ADVISER USE | SEPTEMBER 2020



### Taking benefits

The third of our six webinars designed specifically for trainee planners and administrators and to introduce key areas of pension knowledge looks at taking benefits covering the following learning objectives:

- To be able to summarise the main options for accessing benefits from DB and DC schemes
- To understand the difference between drawdown, UFPLS, an annuities, and to explain some of the advantages/drawbacks of each
- To understand the terms 'crystallised' and 'uncrystallised'
- To understand the different types of drawdown

### CPD On Demand hub

Keep up to date with our latest CPD content by visiting our [CPD On Demand hub](https://www.curtisbanks.co.uk/cpd) on our website [www.curtisbanks.co.uk](https://www.curtisbanks.co.uk)

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