

CHALLENGE ACCEPTED WEBINAR SERIES

LEARNING OBJECTIVES

APPROVED FOR ADVISER USE | OCTOBER 2020



Death benefits

The fifth of our six webinars designed specifically for trainee planners and administrators and to introduce key areas of pension knowledge looks at the lifetime allowance covering the following learning objectives:

- To understand what a beneficiary is
- To understand the basic options available to beneficiaries
- To understand how death benefits are taxed
- To be able to explain what a trust is and why someone might choose one as a beneficiary

CPD On Demand hub

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