

CHALLENGE ACCEPTED WEBINAR SERIES

LEARNING OBJECTIVES

APPROVED FOR ADVISER USE | OCTOBER 2020



Expressions of wishes

The sixth of our six webinars designed specifically for trainee planners and administrators and to introduce key areas of pension knowledge looks at the lifetime allowance covering the following learning objectives:

- To understand what an expression of wishes is and how it works
- To understand the effects of administrators having discretion to choose beneficiaries
- To understand when beneficiaries' drawdown is available
- To be able to explain what dependants, nominees, and successors are

CPD On Demand hub

Keep up to date with our latest CPD content by visiting our [CPD On Demand hub](https://www.curtisbanks.co.uk) on our website www.curtisbanks.co.uk

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