

# CHALLENGE ACCEPTED WEBINAR SERIES

## LEARNING OBJECTIVES

APPROVED FOR ADVISER USE | SEPTEMBER 2020



### The lifetime allowance

The fourth of our six webinars designed specifically for trainee planners and administrators and to introduce key areas of pension knowledge looks at the lifetime allowance covering the following learning objectives:

- To understand how the lifetime allowance works and what a BCE is
- To understand what happens when someone runs out of lifetime allowance
- To understand the idea of LTA protection
- To understand why the amount of LTA used is normally expressed as a percentage

### CPD On Demand hub

Keep up to date with our latest CPD content by visiting our [CPD On Demand hub](https://www.curtisbanks.co.uk) on our website [www.curtisbanks.co.uk](https://www.curtisbanks.co.uk)

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