

MEET THE JONESES WEBINAR SERIES

LEARNING OBJECTIVES

APPROVED FOR ADVISER USE | JUNE 2021



Meet the Joneses - intergenerational planning session three

The third of our Meet the Joneses webinars focusses on joint title ownership for commercial properties and third party contributions, covering the following learning objectives:

- To understand two alternative options to purchasing a commercial property outright using a pension
- To understand how third party contributions are treated for tax relief purposes
- To understand how and when scheme pays can be used to pay an annual allowance charge from a pension

CPD On Demand hub

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