

PRESS RELEASE

ANDY STUART-WILLIAM JOINS CURTIS BANKS

25 JANUARY 2021



Curtis Banks, the UK's largest independent SIPP operator, has announced the appointment of Andy Stuart-William as Head of Product and Communications, a newly created role, with immediate effect.

Andy joins Curtis Banks to manage the product proposition, ensuring good customer outcomes, and drive effective communications to advisers, clients and investors. His appointment is part of the continuing evolution of the business and follows the recent acquisitions of Talbot and Muir along with Dunstan Thomas.

Andy has 30 years' experience in the financial services sector, 28 of those at Legal and General. Most recently Andy was Head of Part VII Products and Communications at Legal and General.

Andy Stuart-William, Head of Product and Communications, Curtis Banks, said: *"When looking for my next challenge, I wanted to join a firm that is forward looking, has a vision and is in growth mode. Having a growth environment is really important to me, I wanted to work with a team that is continually looking to evolve its proposition, puts clients at the heart of all activity and where I can utilise my product knowledge, industry knowledge and the experience I have in risk and compliance. I looked at a number of opportunities, but Curtis Banks was the standout for me, and I very much look forward to working with the team and delivering for advisers and their clients."*

Will Self, CEO, Curtis Banks, commented: *"It is important to invest in a business and this includes systems, processes and people. When we were looking to recruit a Head of Product and Communications, it was important to find someone that had a depth of experience but was also driven and enthusiastic about the sector and what can be delivered to advisers and their clients. Having worked with Andy when he was at Legal and General, I have always been impressed by his vision, ability to adapt and knowledge. I am really pleased that he is joining the team and look forward to working with him as we continue our growth strategy."*

Further information

Curtis Banks administers self-invested pension products, principally SIPPs and SSAs. The Group commenced trading in 2009 and has successfully developed, through a combination of organic growth and acquisitions, into one of the largest UK providers of these products.

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