

PRESS RELEASE

BARRY FOSTER JOINS CURTIS BANKS AS TECHNICAL SALES MANAGER

13 NOVEMBER 2020

Curtis Banks, one of the UK's largest independent SIPP operators, has confirmed the appointment of Barry Foster as its new Technical Sales Manager with immediate effect.

Barry joins Curtis Banks in a newly created role, as part of an expanded Group sales team. He will use his combination of knowledge and experience accumulated across a wide range of businesses to help expand and evolve the technical expertise we can offer to financial advisers.

Barry has over 20 years' experience in the financial planning sector, most recently in the Strategic & Technical Sales team at BMO Global Asset Management. Prior to BMO, he held similar roles at Utmost Wealth Solutions and AXA Wealth.

Barry Foster, Technical Sales Manager at Curtis Banks, said: "I am really pleased to be joining Curtis Banks at such an exciting time for the business. When I was looking for my next role It was important for me to find a firm that has a clear vision for the future, provides administration excellence and high levels of technical expertise to advisers. This is exactly what I found with Curtis Banks and I know that the sales team is well-regarded in the industry and I very much look forward to working with them."

Jon Haslam, Head of Sales at Curtis Banks, commented: "Barry brings a wealth of knowledge and experience, and his extensive strategic and technical skills makes him a great addition to our strong technical team, giving advisers more accessible face to face contact with people equipped with the expertise to support their business.

"I have known Barry for many years and I am really pleased to have him join the team as he combines great technical knowledge but with an ability to dissect the detail and make easy for people to understand. A fantastic addition for Curtis Banks and I very much look forward to working closely with him."

Further information

Curtis Banks administers self-invested pension products, principally SIPPs and SSASs. The Group commenced trading in 2009 and has successfully developed, through a combination of organic growth and acquisitions, into one of the largest UK providers of these products.

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