

COMMERCIAL PROPERTY IN SIPPS LEARNING OBJECTIVES

APPROVED FOR ADVISER USE | AUGUST 2023



This webinar looks at what advisers should consider when considering their client's current and proposed property investment intentions and also in respect of developing a SIPP property.

Following this session, the delegate should have an understanding of the following objectives and/or topics:

- Be aware of the benefits and risks of SIPP commercial property investment.
- Understand the types of property that can be acquired via a SIPP.
- Understand Minimum Energy Efficiency Standards (MEES) regulations.
- Identify whether your client needs to take immediate action in respect of MEES.
- Understand how to undertake development works to a SIPP property and the due diligence required before works can commence.

CPD On Demand hub

Keep up to date with our latest CPD content by visiting our <u>CPD On Demand hub</u> on our website <u>www.curtisbanks.co.uk</u>

Curtis Banks Group plc (registered number 07934492) and Curtis Banks Limited (registered number 06758825) are companies registered in England & Wales with their registered addresses at 3 Temple Quay, Bristol B51 6DZ. Curtis Banks Limited is authorised and regulated by the Financial Conduct Authority (number 492502). Curtis Banks Pensions is a trading name of Suffolk Life Pensions Limited is a company registered in England & Wales (registered number 1180742) and is authorised and regulated by the Financial Conduct Authority (number 116298). Suffolk Life Annuities Limited is a company registered in England & Wales (registered number 1011674) and is authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority (number 110468). The registered address of both companies is 153 Princes Street, Ipswich, Suffolk IP1 1QJ. Tel: 0117 910 7910 Fax: 0117 929 2514, Call charges will vary. We may record and monitor calls. If you're contacting us by email, please remember not to send any personal, financial or banking information because email is not a secure method of communication. SL433.202308 August 2023

www.curtisbanks.co.uk