

SIPP OPPORTUNITIES WEBINAR SERIES

LEARNING OBJECTIVES

APPROVED FOR ADVISER USE | JANUARY 2024



Death benefits and expressions of wishes

The third of our five SIPP Opportunities webinars looks at death benefits and expressions of wishes, covering the following learning objectives:

- To understand when the rules allow pension providers to offer drawdown to beneficiaries
- To understand how expressions of wishes affect the options available to beneficiaries

CPD On Demand hub

Keep up to date with our latest CPD content by visiting our <u>CPD On Demand hub</u> on our website <u>www.curtisbanks.co.uk</u>

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