

Workplace scheme costs and charges illustration

The Pointon York cSIPP - Millennium Global Investments Costs and charges information	
Scheme administration charge (per year)	£186

The costs and charges for this scheme are shown in the table above using information available as at 31 December 2024.

- Scheme Administration charge - The basic annual administration fee for the running of the SIPP. Please note: The fee noted above is the paid-up member fee for this scheme. This is a reduced fee as this scheme is no longer deemed as active. Additional transactional charges may apply throughout the lifetime of your policy, for example if you choose to crystallise your plan, which comes with an additional charge of £432 + VAT. Please see your Fee Schedule for further information.

The Pointon York cSIPP - Millennium Global Investments scheme currently has no active investment whilst the Millennium Multi-Strategy fund currently goes through liquidation. Alternative investments are available to members in this scheme. Please note: Any funds currently sat in the members' SIPP Bank Accounts will not earn any bank interest.

We strongly encourage you to discuss whether this scheme remains suitable for you with a regulated financial adviser. If you don't have an adviser at the moment, but you'd like to find one you can see a list of regulated advisers in your area by searching 'find an adviser' at www.moneyhelper.org.uk or call MoneyHelper on 0800 011 3797.

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